
PRESS RELEASE 5 October 2007

Ratos Nomination Committee and 2007 AGM

Ratos's Annual General Meeting will be held at 5.30 p.m. on 9 April 2008 at Berwaldhallen, Stockholm.

In accordance with a resolution at Ratos's AGM held on 11 April 2007, it is hereby announced that the company's major owners have between themselves appointed a Nomination Committee with the Chairman of the Board Olof Stenhammar as the convener. The Nomination Committee comprises the following people:

- Annika Andersson representing AP4
- Sarah McPhee representing AMF Pension
- Olof Stenhammar as Chairman of Ratos's Board
- Jan Söderberg representing his own and related parties' holdings
- Maria Söderberg representing the Torsten Söderberg Foundation
- Per-Olof Söderberg representing his own and related parties' holdings.

In accordance with an AGM resolution, the Nomination Committee shall evaluate the composition and work of the Board of Directors and draft proposals for the 2008 AGM regarding:

- election of the Board of Directors and Chairman of the Board
- election of auditor (in corporation with the Audit committee)
- fees to Board members and auditors
- election of a Chairman for the AGM.

Shareholders who wish to contact the Nomination Committee are invited to send an e-mail to lena.elfstrom@ratos.se (mail heading "To the Nomination Committee") or a letter to "Ratos Nomination Committee, Lena Elfström, Ratos AB, Box 1661, SE-111 96 Stockholm".

Shareholders who wish to submit a proposal for consideration at the AGM should send such proposal to the Chairman of the Board (at the above address) in good time prior to publication of the notice of the meeting which is scheduled to take place in the beginning of March 2008.

For further information, please contact:

Olof Stenhammar, Chairman of the Ratos Board, +46 8 700 17 45

Financial calendar from Ratos:

Interim report January – September 2007

Year-end report 2007

AGM 2008

Interim report January – March 2008

Interim report January – June 2008

Interim report January – September 2008

9 November 2007

21 February 2008

9 April 2008

8 May 2008

22 August 2008

7 November 2008

Ratos is a listed private equity company. The business concept is to maximise shareholder value over time by investing in, developing and divesting primarily unlisted companies. Ratos thus offers stock market players a unique investment opportunity. The equity of Ratos's investments is approximately SEK 11 billion. Ratos's holdings include AH Industries, Anticimex, Arcus Gruppen, Bisnode, Camfil, Contex, DIAB, EuroMaint, GS-Hydro, Haendig, Haglöfs, HL Display, HÅG/RH/RBM, Hägglunds Drives, Inwido, Jøtul, Lindab, MCC, Medifiq Healthcare, Superfos and Other holdings.